



# HEALTHY WEALTHY & WISE

A Financial Publication for Members of  
North Memorial Federal Credit Union

JANUARY 2020

## Congratulations and Thank You!

North Memorial FCU would like to congratulate Lynn Meisner, Operations and Maple Grove Branch Manager on her upcoming retirement. Lynn has been a widely respected advocate for the credit union community for three decades. She began her life-long career of “people helping people” in 1990 as an accountant at the Duluth City and County Employees Credit Union (now Northern Communities CU). A move to the Twin Cities brought her to City County Federal Credit Union as their accounting manager for 14 years, and currently working with NMFCU. She has spent 20 years promoting the credit union movement with the MN Family Involvement Council (now the MN Foundation Scholarship Committee), including roles as Vice Chair, Secretary and Treasurer. Lynn helped increase its community impact from providing teddy bears for kids in trouble to awarding \$10,000 in 18 scholarships in 2011 and her commitment to FSC was recognized with two Outstanding Volunteer of the Year awards (1997 and 2009), and a Lifetime Achievement Award in 2011. Lynn is also an active member of MN CU4Kids, the Women’s Leadership Network, GREAT (Grass Roots Education and Action Team) for the MN Credit Union Network. Enthusiasm for helping people and sharing the magic of the credit union experience has been the driving force behind Lynn’s long and successful career. After Lynn retires in March, she looks forward to spending more time traveling, pursuing her interests in photography and being out in the woods. Lynn and her hard work and attention to detail will certainly be missed by members and staff at North Memorial FCU. Congratulations Lynn!



*Lynn Meisner, Operations/Branch Manager will be retiring in March 2020*



*Jack, Tony and Dana (President/CEO) Garrett with Mr. & Mrs. Claus*

## Happy Holidays!

Thank you to everyone who joined us for our Annual Holiday Play at the Old Log Theater to watch The Emperor’s New Clothes. Fun was had by all and Mr. and Mrs. Claus were able to talk with all of the kids, go through their lists and take pictures with their families. We appreciate members Michael and Carol-Lynn Burke, aka Mr. and Mrs. Claus, so much for attending this event every year. We’ve been told that kids have told their parents that they are the ‘real’ Santa and Mrs. Claus. We think so too!

## Annual Notice

NMFCU's Privacy Policy can be viewed by visiting us online at [www.northmemorialfcu.com](http://www.northmemorialfcu.com), picked up at either of our locations or by calling the credit union at 763-255-2900.

## Annual Member Verifications

North Memorial FCU Supervisory Committee will be conducting an annual Member Verification with the December 2019 statements. Members will be asked to review their statement and respond back to the committee if there is a discrepancy.

## You are Invited!

North Memorial FCU  
Annual Meeting

Thursday, February 20<sup>th</sup>  
3:30 pm - 4:00 pm  
*Social Time*  
4:00 pm - 5:00 pm  
*Business Meeting*  
Vance DeMong Room

Enjoy snacks and refreshments while you learn about your credit union and what's new in 2020. After the business meeting you will have a chance to win cash and prizes!

The Maple Grove office will close @ 2 pm and the Robbinsdale office will close @ 2:30 pm to allow the employees to attend.

## Holiday Loan

Up to \$3,000  
5.99% Annual Percentage Rate  
1 Year Term

Use to pay off high interest credit cards or take a vacation after the holidays!

Apply online at [www.northmemorialfcu.com](http://www.northmemorialfcu.com) or at either location.

\*Approval and rate based on credit worthiness. Minimum \$50 payment, other restrictions may apply.



## What if Saving Money was Fun?

WINcentive Savings is a prize linked savings account that offers members a chance to win cash prizes from a statewide drawing pool, with a chance to win monthly, quarterly and an annual prize. For every \$25 increase in your monthly balance, you earn one entry into each of the upcoming monthly, quarterly and annual statewide drawings. Earn up to 4 entries each month. This account is offered exclusively to credit union members! Talk with a credit union representative to learn more and sign up to start saving!

## NEED TO KNOW

Report lost/stolen  
ATM/Check Card  
(800) 535-8440

Report lost/stolen Visa® Card  
7 a.m. - 9 p.m. (800) 808-7230  
9 p.m. - 7 a.m. (800) 991-4964

### Holiday Closings:

January 1	New Years Day
January 20	MLK Jr. Day
February 17	President's Day
May 25	Memorial Day
July 4	Independence Day
September 7	Labor Day
October 12	Columbus Day
November 11	Veteran's Day
November 26	Thanksgiving
December 25	Christmas

## Contact Us

Robbinsdale Office  
3300 Oakdale Avenue North  
Robbinsdale, MN 55422  
Phone: (763) 367-7700  
Fax: (763) 367-7725

### Hours:

Mon., Tue., Th: 8:30 a.m. - 4:30 p.m.  
Wed: 10 a.m. - 4:30 p.m.  
Fri: 8:30 a.m. - 5 p.m.

Maple Grove Office  
15601 Grove Circle North  
Maple Grove MN 55369  
Phone: (763) 255-2900  
Fax: (763) 255-2925

### Lobby Hours:

Mon, Tue, Thur,  
and Fri.: 9 a.m. - 5 p.m.  
Wed: 10 a.m. - 5 p.m.  
**Drive-Thru Hours:**  
Mon, Tue., Thur.:  
8 a.m. - 5:00 p.m.  
Wed: 10 a.m. - 5:00 p.m.  
Fri: 8 a.m - 5:00 p.m.



Dana Garrett - President/CEO  
Bud Heifort - VP Lending  
Dawn Dunkelberger-  
VP Financial Services

### Board of Directors

Steve Miller  
Lori Wildman  
Kathie Borkoski  
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